

EXHIBIT 2

EXHIBIT 2

Joint Exhibit List

Hearing Date: October 16-17, 2023

NMC HLB ABL MKN GWZ GS

EXHIBITS		Case Title Cash Cloud, Inc. dba Coin Cloud			BK: BK-23-10423-mkn ADV: n/a
Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
		1		Secured Loan Facility Agreement, dated as of April 22, 2022, by and between Enigma and the Debtor	
		2		Security Agreement, dated as of April 22, 2022, by and between Enigma and the Debtor	
		3		UCC Financing Statement filed with the Office of the Secretary of State for the State of Nevada	
		4		Voluntary Petition, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Feb. 7, 2023) [ECF No. 1]	
		5		Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Feb. 8, 2023) [ECF No. 35]	
		7		Interim Order Under Bankruptcy Code Sections 105, 361, 362, 363, 364(c)(1), 364(c)(3), 364(d)(1) and 364(e) and Bankruptcy Rules 2002, 4001, 6004 and 9014 Authorizing Debtor to (I) Obtain Postpetition Financing and (B) Grant Adequate Protection, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Feb. 17, 2023) [ECF No. 132]	
		8		Final Order Under Bankruptcy Code Sections 105, 361, 362, 363, 364(c)(1), 364(c)(3), 364(d)(1) and 364(e) and Bankruptcy Rules 2002, 4001, 6004 and 9014 Authorizing Debtor to (I) Obtain Postpetition Financing and (B) Grant	

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EXHIBITS		Case Title <i>Cash Cloud, Inc. dba Coin Cloud</i>		BK: <u>BK-23-10423-mkn</u> ADV: <u>n/a</u>	
Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
				Adequate Protection, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Mar. 20, 2023) [ECF No. 315]	
		9		Motion for Entry of an Order: (A) Approving Auction and Bidding Procedures for Potential Plan Sponsors or the Purchase of Substantially All of the Debtor Assets; (B) Approving Form Notice to Be Provided to Interested Parties; and (C) Scheduling a Hearing to Consider Approval of the Highest and Best Transaction, Cure Objections, and Confirmation of the Proposed Toggle Plan, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Apr. 7, 2023) [ECF No. 392]	
		11		Order Establishing Bidding Procedures and Related Deadlines, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Apr. 27, 2023) [ECF No. 483]	
		13		Coin Cloud Sales Proceeds Draft Waterfall	
		14		Notice of Auction Results Regarding Sale of Substantially All of the Debtor's Assets, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 6, 2023) [ECF No. 621]	
		15		Proof of Claim No. 100 filed Enigma Securities Limited, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 9, 2023)	
		16		Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the	

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EXHIBITS		Case Title Cash Cloud, Inc. dba Coin Cloud		BK: BK-23-10423-mkn ADV: n/a	
Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
				Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 16, 2023) [ECF No. 714]	
		19		Amended Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 19, 2023) [ECF No. 730]	
		20		Stipulation (1) Resolving RockItCoin, LLC's Objection to Amended Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief; and (2) Dismissing Adversary Proceeding Case No. 23-01105-MKN, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 26, 2023) [ECF No. 768]	
		21		Order: Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of	

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EXHIBITS		Case Title Cash Cloud, Inc. dba Coin Cloud		BK: <u>BK-23-10423-mkn</u> ADV: <u>n/a</u>	
Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
				Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 30, 2023) [ECF No. 795]	
		22		Enigma Securities Limited's Application for Allowance and Payment Regarding Administrative Claim, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. July 18, 2023) [ECF No. 873]	
		23		Proof of Claim No. 151 filed by Enigma Securities Limited, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. July 18, 2023)	
		25		Motion of the Official Committee of Unsecured Creditors for an Order Granting Leave, Derivative Standing and Authority to Commence, Prosecute and Settle Claims of Behalf of the Debtor's Estate, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. July 24, 2023) [ECF No. 925]	
		26		Motion for Entry of an Order Authorizing Debtor to Surcharge the Collateral of Genesis Global Holdco, LLC, Enigma Securities Limited, and AVT Nevada, L.P., <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. July 24, 2023) [ECF No. 926]	
		27		Declaration of Tanner James in Support of Motion for Entry of an Order Authorizing Debtor to Surcharge the Collateral of Genesis Global Holdco, LLC, Enigma Securities Limited, and AVT Nevada, L.P., <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn	

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EXHIBITS		Case Title <i>Cash Cloud, Inc. dba Coin Cloud</i>		BK: <u>BK-23-10423-mkn</u> ADV: <u>n/a</u>	
Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
				(Bankr. D. Nev. July 24, 2023) [ECF No. 927]	
		28		Surcharge Analysis, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. undated) [ECF No. 927, Ex. A]	
		29		Debtor's Objection to "Application for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 361, 362, 363, 364, 503, 507, and Bankruptcy Rules 3012 and 8002", <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Aug. 1, 2023) [ECF No. 987]	
		31		Debtor's First Amended Chapter 11 Plan of Reorganization dated August 1, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Aug. 1, 2023) [ECF No. 996]	
		33		Enigma Securities Limited's Objection to Official Committee of Unsecured Creditors' Standing Motion, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Aug. 22, 2023) [ECF No. 1112]	
		34		Enigma Securities Limited's Objection to Debtor's Surcharge Motion, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Sept. 1, 2023) [ECF No. 1163]	
		37		Enigma Securities Limited's Reply in Support of Application for Allowance and Payment of Administrative Expense Claim, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Sept. 18, 2023) [ECF No. 1251]	
		40		Excel attachment to email from Z. William to A. Kissner, J. Mertz, and others, "Coin Cloud Physical Count and PP Adj V3-C," <i>In re Cash Cloud, Inc.</i>	

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		#	Witness		
				<i>dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. July 20, 2023)	
		46		<i>Ex Parte Motion to File Under Seal Enigma Securities Limited's Reply in Support of Application for Allowance and Payment of Administrative Expense Claim, In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Sept. 18, 2023) [ECF No. 1253]	
		64		Notice of Designated Stalking Horse Bidder, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Apr. 25, 2023) [ECF No. 473]	
		65		Term Sheet for CoinCloud ATM Assets (Heller Capital)	
		67		Amended Notice of Designated Stalking Horse Bidder, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. May 26, 2023) [ECF No. 605]	
		68		Bid Term Sheet – Asset Purchase (Philosophy)	
		69		Term Sheet for CoinCloud ATM Assets (Heller Capital)	
		70		Term Sheet for the Restructuring of Cash Cloud, Inc. (Digital Impact Holdings)	
		73		Order Granting Debtor's First Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a) and Disposal of Certain Personal Property Including Abandonment, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. May 4, 2023) [ECF No. 516]	
		74		Order Granting Debtor's Second Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a) and Disposal of Certain Personal Property Including Abandonment, <i>In re Cash Cloud, Inc. dba</i>	

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Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
				<i>Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. May 4, 2023) [ECF No. 517]	
		75		Order Granting Fourth Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a) and Disposal of Certain Personal Property Including Surrender and Termination of the Automatic Stay and/or Abandonment, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 7, 2023) [ECF No. 627]	
		76		Order Granting Fifth Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a) and Disposal of Certain Personal Property Including Surrender and Termination of the Automatic Stay and/or Abandonment, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 7, 2023) [ECF No. 628]	
		77		Order Granting Sixth Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a) and Disposal of Certain Personal Property Including Surrender and Termination of the Automatic Stay and/or Abandonment, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 7, 2023) [ECF No. 629]	
		78		Order Granting Seventh Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a) and Disposal of Certain Personal Property Including Surrender and Termination of the Automatic Stay and/or Abandonment, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> ,	

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Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
				No. 23-10423-mkn (Bankr. D. Nev. June 7, 2023) [ECF No. 630]	
		81		Emergency First Day Application for Order Authorizing Retention and Employment of Fox Rothschild LLP as Debtor's Counsel, Effective as of the Petition Date, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Feb. 7, 2023) [ECF No. 13]	
		82		Emergency First Day Application for Order Authorizing Retention and Employment of Province, LLC as Debtor's Financial Advisor, Effective as of the Petition Date, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Feb. 7, 2023) [ECF No. 15]	
		85		Emergency First Day Application for Entry of an Order (A) Authorizing the Retention and Appointment of Stretto, Inc. as Claims, Noticing, and Solicitation Agent and (B) Granting Related Relief, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Feb. 7, 2023) [ECF No. 17]	
		87		Enigma Securities Limited's Response to Cole Kepro International, LLC's Objection to Motion to Approve Post-Petition Financing on an Interim Basis, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Feb. 14, 2023) [ECF No. 89]	
		91		Final Order Authorizing Retention and Employment of Fox Rothschild LLP as Debtor's Counsel, Effective as of the Petition Date, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Mar. 1, 2023) [ECF No. 189]	
		92		Final Order Authorizing Retention and Employment of Province, LLC as Financial Advisor, Effective as of the	

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Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
				Petition Date, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Mar. 9, 2023) [ECF No. 223]	
		93		Application for Order Pursuant to 11 U.S.C. §§ 1102, 1103, 328, 330, and 331 Authorizing and Approving the Employment of Seward & Kissel LLP as Counsel to the Official Committee of Unsecured Creditors, Retroactive to February 23, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Mar. 13, 2023) [ECF No. 271]	
		94		Application for Order Pursuant to 11 U.S.C. §§ 1102, 1103, 328, 330, and 331 Authorizing and Approving the Employment of McDonald Carano LLP as Counsel to the Official Committee of Unsecured Creditors, Retroactive to February 23, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Mar. 14, 2023) [ECF No. 279]	
		95		Final Order (A) Authorizing the Retention and Appointment of Stretto, Inc. as Claims, Noticing, and Solicitation Agent and (B) Granting Related Relief, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Mar. 21, 2023) [ECF No. 338]	
		96		Application for Order Pursuant to 11 U.S.C. 1103 Authorizing and Approving the Employment of FTI Consulting Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Retroactive to February 24, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Mar. 23, 2023) [ECF No. 348]	
		99		Fox Rothschild LLP's Monthly Fee Statement of Services Rendered and	

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Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
				Expenses Incurred for the Period from February 7, 2023 through March 31, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Apr. 19, 2023) [ECF No. 436]	
		100		Notice of Designated Stalking Horse Bidder, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Apr. 25, 2023) [ECF No. 473]	
		101		Order Granting Application for Order Pursuant to 11 U.S.C. §§ 1102, 1103, 328, 330, and 331 Authorizing and Approving the Employment of Seward & Kissel LLP as Counsel to the Official Committee of Unsecured Creditors, Retroactive to February 23, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Apr. 27, 2023) [ECF No. 479]	
		102		Application for Order Pursuant to 11 U.S.C. §§ 1102, 1103, 328, 330, and 331 Authorizing and Approving the Employment of McDonald Carano LLP as Counsel to the Official Committee of Unsecured Creditors, Retroactive to February 23, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Apr. 27, 2023) [ECF No. 480]	
		103		Application for Order Pursuant to 11 U.S.C. 1103 Authorizing and Approving the Employment of FTI Consulting Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Retroactive to February 24, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Apr. 27, 2023) [ECF No. 481]	
		104		Province, LLC's Monthly Fee Statement of Services Rendered and Expenses Incurred for the Period from February 7,	

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Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
				2023 through March 31, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Apr. 28, 2023) [ECF No. 500]	
		105		Enigma Securities Limited's Omnibus Objection to Debtors Motions to Approve Rejection of Executory Contracts, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. May 4, 2023) [ECF No. 518]	
		106		Debtor's Chapter 11 Plan of Reorganization Dated May 8, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. May 8, 2023) [ECF No. 528]	
		107		Debtor's Reply to Enigma Securities Limited's Omnibus Objection to Debtor's motions to Approve Rejection of Executory Contracts and Unexpired Leases, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. May 11, 2023) [ECF No. 549]	
		108		Initial Monthly Fee Application of Seward & Kissel LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of February 23, 2023 through March 31, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. May 15, 2023) [ECF No. 559]	
		109		Initial Monthly Fee Application of McDonald Carano LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of February 24, 2023, through March 31, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. May 15, 2023) [ECF No. 560]	

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Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
		110		Stipulation By Cash Cloud, Inc. and Between The Office Of The United States Trustee For Region 17, Official Unsecured Creditors Committee and Province, LLC Regarding Debtors Retention and Employment of Province, LLC as Financial Advisor, Effective as of the Petition Date, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. May 16, 2023) [ECF No. 563]	
		111		Errata to Initial Monthly Fee Statement of Seward & Kissel LLP For Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of February 23, 2023, through March 31, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. May 17, 2023) [ECF No. 567]	
		112		Errata to Initial Monthly Fee Application of McDonald Carano LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of February 24, 2023, through March 31, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. May 17, 2023) [ECF No. 568]	
		113		Fox Rothschild LLP's Monthly Fee Statement of Services Rendered and Expenses Incurred for the Period from April 1, 2023, through April 30, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. May 18, 2023) [ECF No. 575]	
		114		Province, LLC's Monthly Fee Statement of Services Rendered and Expenses Incurred for the Period from April 1, 2023 Through April 30, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-	

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		#	Witness		
				10423-mkn (Bankr. D. Nev. May 25, 2023) [ECF No. 600]	
		115		Notice of Auction Results Regarding Sale of Substantially All of the Debtor's Assets, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 5, 2023) [ECF No. 618]	
		116		Second Monthly Fee Statement of Seward & Kissel LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of April 1, 2023 through April 30, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 8, 2023) [ECF No. 640]	
		117		Second Monthly Fee Statement of McDonald Carano LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of April 1, 2023 through April 30, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 8, 2023) [ECF No. 641]	
		118		Proof of Claim No. 105 filed by Trangistics, Inc., <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 12, 2023)	
		119		Fox Rothschild LLP's Monthly Fee Statement of Services Rendered and Expenses Incurred for the Period from May 1, 2023 Through May 31, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 16, 2023) [ECF No. 721]	
		120		Province, LLC's Monthly Fee Statement of Services Rendered and Expenses Incurred for the Period From May 1, 2023 Through May 31, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 26, 2023) [ECF No. 784]	

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Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
		122		[Debtor's] Response to Motion for Approval of Administrative Claim [filed by Transgistics, Inc.], <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. July 12, 2023) [ECF No. 831]	
		124		Fox Rothschild LLP's Monthly Fee Statement of Services Rendered and Expenses Incurred for the Period from June 1, 2023 through June 30, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. July 17, 2023) [ECF No. 864]	
		125		Monthly Operating Report for the Period Ended April 30, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. July 20, 2023) [ECF No. 901]	
		126		Transcript of Hearing, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. BK-23-10423-mkn (Bankr. D. Nev. July 20, 2023) [ECF No. 924]	
		127		Province, LLC's Monthly Fee Statement of Services Rendered and Expenses Incurred for the Period From June 1, 2023 Through June 30, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. July 24, 2023) [ECF No. 923]	
		128		Third Monthly Fee Statement Of Seward & Kissel LLP For Allowance And Payment Of Compensation And Reimbursement Of Expenses For The Period Of May 1, 2023, Through May 31, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. July 31, 2023) [ECF No. 984]	
		129		Third Monthly Fee Statement of McDonald Carano LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the	

Joint Exhibit List

EXHIBITS		Case Title Cash Cloud, Inc. dba Coin Cloud		BK: <u>BK-23-10423-mkn</u> ADV: <u>n/a</u>	
Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
				Period of May 1, 2023, Through May 31, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. July 31, 2023) [ECF No. 985]	
		130		Fourth Monthly Fee Statement of McDonald Carano LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of June 1, 2023, Through June 30, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. July 31, 2023) [ECF No. 986]	
		131		Monthly Fee Statement of Seward & Kissel LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of June 1, 2023 through June 30, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Aug. 10, 2023) [ECF No. 1069]	
		132		Declaration of Tanner James in Support of Memorandum of Law in Support of (A) Final Approval of Disclosure Statement [ECF No. 529]; and (B) Confirmation of Debtor's First Amended Chapter 11 Plan of Reorganization dated August 1, 2023 [ECF No. 996], <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Aug. 15, 2023) [ECF No. 1079]	
		135		Objection to Motion for Entry of an Order Authorizing Debtor to Surcharge the Collateral of Genesis Global Holdco, LLC, Enigma Securities Limited, and AVT Nevada, L.P., <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Sept. 1, 2023) [ECF No. 1160]	
		139		Omnibus Reply in Support of Motion for Entry of an Order Authorizing Debtor to Surcharge the Collateral of Genesis	

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Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
				Global Holdco, LLC, Enigma Securities Limited, and AVT Nevada, L.P., <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Sept. 15, 2023) [ECF No. 1243]	
		140		Supplemental Declaration of Tanner James in Support of Omnibus Reply in Support of Motion for Entry of an Order Authorizing Debtor to Surcharge the Collateral of Genesis Global Holdco, LLC, Enigma Securities Limited, and AVT Nevada, L.P., <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Sept. 15, 2023) [ECF No. 1244]	
		141		Joinder of the Official Committee of Unsecured Creditors to the Debtor's Motion for Entry of an Order Authorizing Debtor to Surcharge the Collateral of Genesis Global Holdco, LLC, Enigma Securities Limited, and AVT Nevada, L.P. and Debtor's Omnibus Reply in Support Thereof, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Sept. 15, 2023) [ECF No. 1246]	
		142		Second Supplemental Declaration of Tanner James in Support of Omnibus Reply in Support of Motion for Entry of an Order Authorizing Debtor to Surcharge the Collateral of Genesis Global Holdco, LLC, Enigma Securities Limited, and AVT Nevada, L.P., <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Sept. 20, 2023) [ECF No. 1281]	
		143		Third Supplemental Declaration of Tanner James in Support of Omnibus Reply in Support of Motion for Entry of an Order Authorizing Debtor to Surcharge the Collateral of Genesis	

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		#	Witness		
				Global Holdco, LLC, Enigma Securities Limited, and AVT Nevada, L.P., <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Sept. 26, 2023) [ECF No. 1307]	
		144		DIP Loan Term Sheet	
		145		Notice of Filing Revised: (1) Motion for Interim and Final Orders (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief; and (2) Interim Order Under Bankruptcy Code Sections 105, 361, 362, 363, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and Bankruptcy Rules 2002, 4001, 6004 and 9014 (I) Authorizing Debtor to (A) Obtain Postpetition Financing and (B) Grant Adequate Protection and (II) Scheduling Final Hearing [ECF No. 74]	
		146		First Coin Cloud Forbearance Agreement	
		147		Second Coin Cloud Forbearance Agreement	
		148		Third Coin Cloud Forbearance Agreement	
		159		Coin Cloud – Wind Down Assumptions	
		162		Stipulation By CASH CLOUD, INC. and Between THE OFFICE OF THE UNITED STATES TRUSTEE FOR REGION 17, OFFICIAL UNSECURED CREDITORS COMMITTEE and PROVINCE, LLC Regarding Debtors Retention and Employment of Province, LLC as Financial Advisor, Effective as of the Petition Date [ECF No. 563]	
		164		Notice Bid Deadline of April 12, 2023 for Submission of Term Sheets in Connection with either (A) Plan of Reorganization for Debtor; or (B) Sale of	

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EXHIBITS		Case Title <i>Cash Cloud, Inc. dba Coin Cloud</i>		BK: <u>BK-23-10423-mkn</u> ADV: <u>n/a</u>	
Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
				Substantially all of Debtor's Assets [ECF No. 375]	
		165		Coin Cloud – Teaser	
		170		Designation of Responsible Person, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Feb. 17, 2023) [ECF No. 137]	
		171		Schedules of Assets and Liabilities for Cash Cloud, Inc. (dba Coin Cloud), <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Mar. 9, 2023) [ECF No. 239]	
		172		Statement of Financial Affairs for Cash Cloud, Inc. (dba Coin Cloud), <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Mar. 9, 2023) [ECF No. 240]	
		174		Debtor's Disclosure Statement for Chapter 11 Plan of Reorganization dated May 8, 2023, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. May 8, 2023) [ECF No. 529]	
		179		Liquidation Analysis, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. July 7, 2023) [ECF No. 821, Ex. B]	
		180		[Christopher McAlary's] Motion to Convert Case to Chapter 7, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Aug. 7, 2023) [ECF No. 1034]	
		183		Reply in Support of Motion of the Official Committee of Unsecured Creditors for an Order Granting Leave, Derivative Standing and Authority to Commence, Prosecute and Settle Claims on Behalf of the Debtor's Estate, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Sept. 18, 2023) [ECF No. 1254]	

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Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
		184		7.10.23 Coin Cloud 506(c) Surcharge Analysis	
		186		Fox Rothschild LLP's Monthly Fee Statement of Services Rendered and Expenses Incurred for the Period from July 1, 2023 Through August 31, 2023 [ECF No. 1338]	
		187		Province, LLC's Monthly Fee Statement of Services Rendered and Expenses Incurred for the Period From July 1, 2023 Through July 31, 2023 [ECF No. 1183]	
		188		Initial Interim Monthly Fee Statement of FTI Consulting, Inc. for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of February 24, 2023 through March 31, 2023 [ECF No. 1313]	
		189		Monthly Fee Statement of FTI Consulting, Inc. for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of April 1, 2023 through April 30, 2023 [ECF No. 1314]	
		190		Monthly Fee Statement of FTI Consulting, Inc. for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of May 1, 2023 through May 31, 2023 [ECF No. 1315]	
		191		Monthly Fee Statement of FTI Consulting, Inc. for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of June 1, 2023 through June 30, 2023 [ECF No. 1316]	
		192		Monthly Fee Statement of FTI Consulting, Inc. for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of July 1, 2023 through July 31, 2023 [ECF No. 1317]	

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Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
		193		Live Calc of Interim Distribution	
		196		26 Week Cash Forecast	